

**Agenda No. 4 To consider and approve the payment of cash dividends for the financial year ended 30 September 2014 and the appropriation of a legal reserve.**

**A) Legal Reserve**

Since the Company increased the registered capital and had the net profits for the financial year ended on 30 September 2014; therefore, the Company set aside additional legal reserves as required by laws in an amount of Baht 5,330,000.

**B) Dividend Payments**

The Board of Directors proposed and recommended the shareholders to consider and approve the cash dividend payment in the amount of Baht 0.25 per share to 1,301,176,148 ordinary shares (included the number of shares from the exercise of warrants no. 3 (TTA-W3) and no. 4 (TTA-W4) into ordinary shares on 30 December 2014), equal to Baht 325,294,037 in compliance with the dividend payment policy.

**Dividend Payments Compared to Net Profits**

According to the Company's audited consolidated financial statements for the financial year ended 30 September 2014, the Company reported net profits of Baht 1,015,228,837. The Board of Directors recommends that the shareholders approve the proposed annual dividend payment for the financial year 2014 at the amount of Baht 0.25 per share.

**Comparison of Dividend Payments**

Description	FY 2014	FY 2013 (restated)
1. Net profits (losses) per financial statements*	Baht 1,015,228,837	(Baht 5,119,058,183)
<u>Add back (less)</u> unrealised foreign exchange losses (gains)	Baht 29,420,996	(Baht 46,703,982)
Net profits (losses) for dividend payment calculation in accordance with policy	Baht 1,044,649,833	(Baht 5,165,762,165)
2. Number of paid-up shares	1,301,176,148 shares	991,837,961 shares
3. Dividend payment per share	Baht 0.25 per share	-
4. Total dividends paid (entire year)	Baht 325,294,037	-
5. Dividend payout ratio	Approximately 31.14%	-

\*Remark net profits (losses) per financial statements are net profits (losses) attributable to owners of the Company.

**C) Policy on Dividend Payments**

The Company's dividend policy is to distribute dividends to shareholders of at least 25% of the consolidated net profit after tax but excluding unrealised foreign exchange gains or losses, subject to the Company's investment plans, and other relevant factors. The Board may review and revise the dividend policy from time to time to reflect the Company's future business plans, the needs for investment, and other factors, as the Board deems appropriate.

However, dividend distributions may not exceed the retained earnings reported in the Company only's financial statements.