



## **For Immediate Release**

### **TTA Successfully Closes THB 1.2 billion Debenture Offering Strong Investor Response Reflects Confidence in Business Fundamentals**

**Bangkok, Thailand: May 7, 2026** – Thoresen Thai Agencies Public Company Limited, or TTA, has successfully completed its debenture offering with a total value of THB 1.2 billion, achieving the full target amount amid strong investor response. This success reflects investors' confidence in TTA's business fundamentals, financial strength, and long-term growth potential.

**Mr. Chalermchai Mahagitsiri, President and Chief Executive Officer of Thoresen Thai Agencies Public Company Limited (TTA)**, said, "The debenture offering received strong interest from investors, enabling the Company to fully close the offering within a short period of time. This reflects investors' confidence in TTA's strong business fundamentals, as well as the Company's effective financial management capabilities."

"We would like to sincerely thank all investors for their trust and strong support for TTA's debenture offering, as well as all lead arrangers whose contributions played an important role in the successful completion of this issuance," **Mr. Chalermchai** added.

The debentures have a tenor of 3 years, with a total offering size of THB 1.2 billion, carrying a fixed interest rate of 4.80% per annum, payable quarterly, and maturing in May 2029. The proceeds from this issuance will be used to repay existing debentures due on 11 May 2026, as part of its effective financial structure management, while strengthening the Company's financial position and flexibility over the long term.

The Company's debentures have been assigned a credit rating of "BBB" with a "Stable" outlook by TRIS Rating Co., Ltd. on 27 March 2026.

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#### **About TTA:**

Thoresen Thai Agencies Public Company Limited, or TTA, is a strategic investment holding company that is listed on the Stock Exchange of Thailand, with an investment policy to achieve growth through a balanced portfolio that is diversified both locally and internationally. Included in its current business portfolio are shipping, offshore service, agrochemical, food & beverage, and investment. For more information, please visit [www.thoresen.com](http://www.thoresen.com)

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